

Betashares Holdings

A Leading Investment
Management Firm

Tiburon Written Research
September 29, 2026



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms

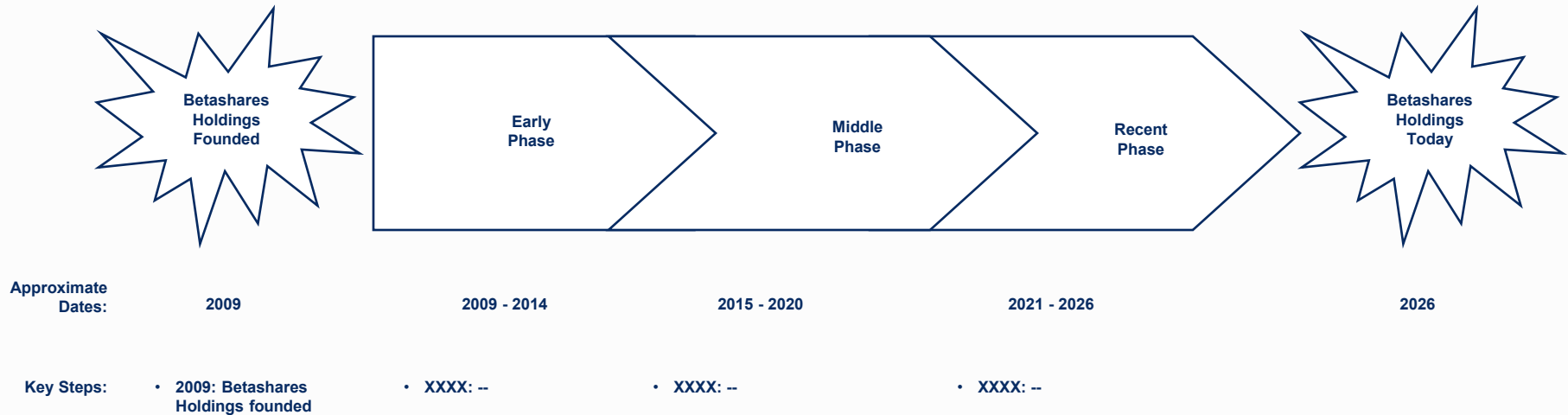


Comments

- **Founded in 2009**
 - **Founded by David Nathanson & Alex Vynokur**
- **Based in Sydney, Australia**
- **Five offices**
- **230 employees**
- **\$55 billion assets under management**
- **\$8.8 billion net flows**
- **\$63.0 revenues**
- **CEO: Alex Vynokur**
- **Privately owned**
- **Website: www.betashares.com.au**

Betashares Holdings was Founded in 2009 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Betashares Holdings History



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings was Founded by David Nathanson & Alex Vynokur in 2009



Comments

- **Founded in 2009**
 - **Founded by David Nathanson & Alex Vynokur**
- **Based in Sydney, Australia**
- **CEO: Alex Vynokur**
- **Privately owned**
- **Website: www.betashares.com.au**

Betashares Holdings is Not a Frequent Advertiser



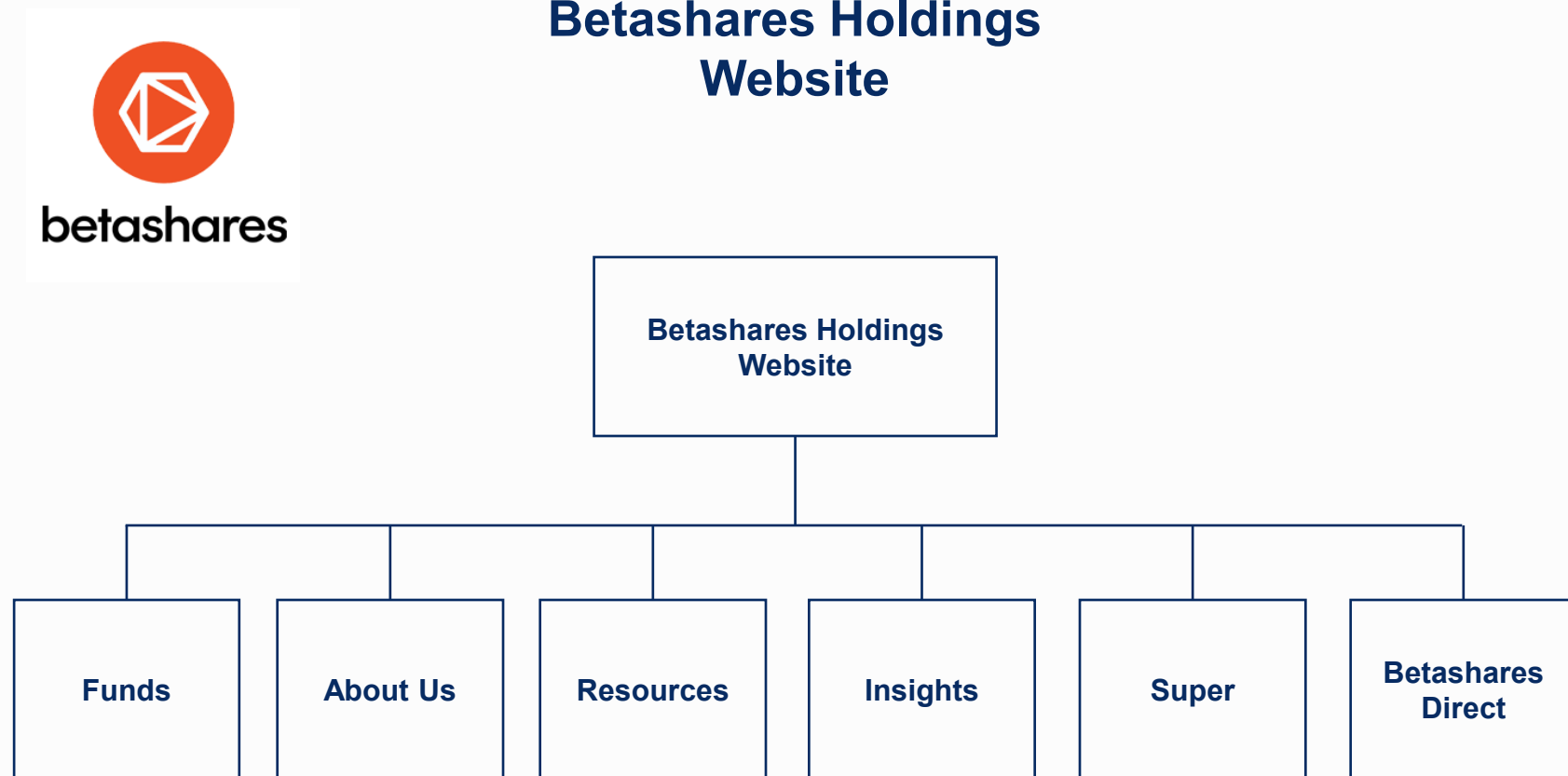
Advertising

Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Website Has Six Core Sections: Funds, About Us, Resources, Insights, Super, & Betashares Direct



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings is Not a Frequent Acquirer



Comments	
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Acquisitions

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has a Charitable Giving Program



Charitable Giving

Comments

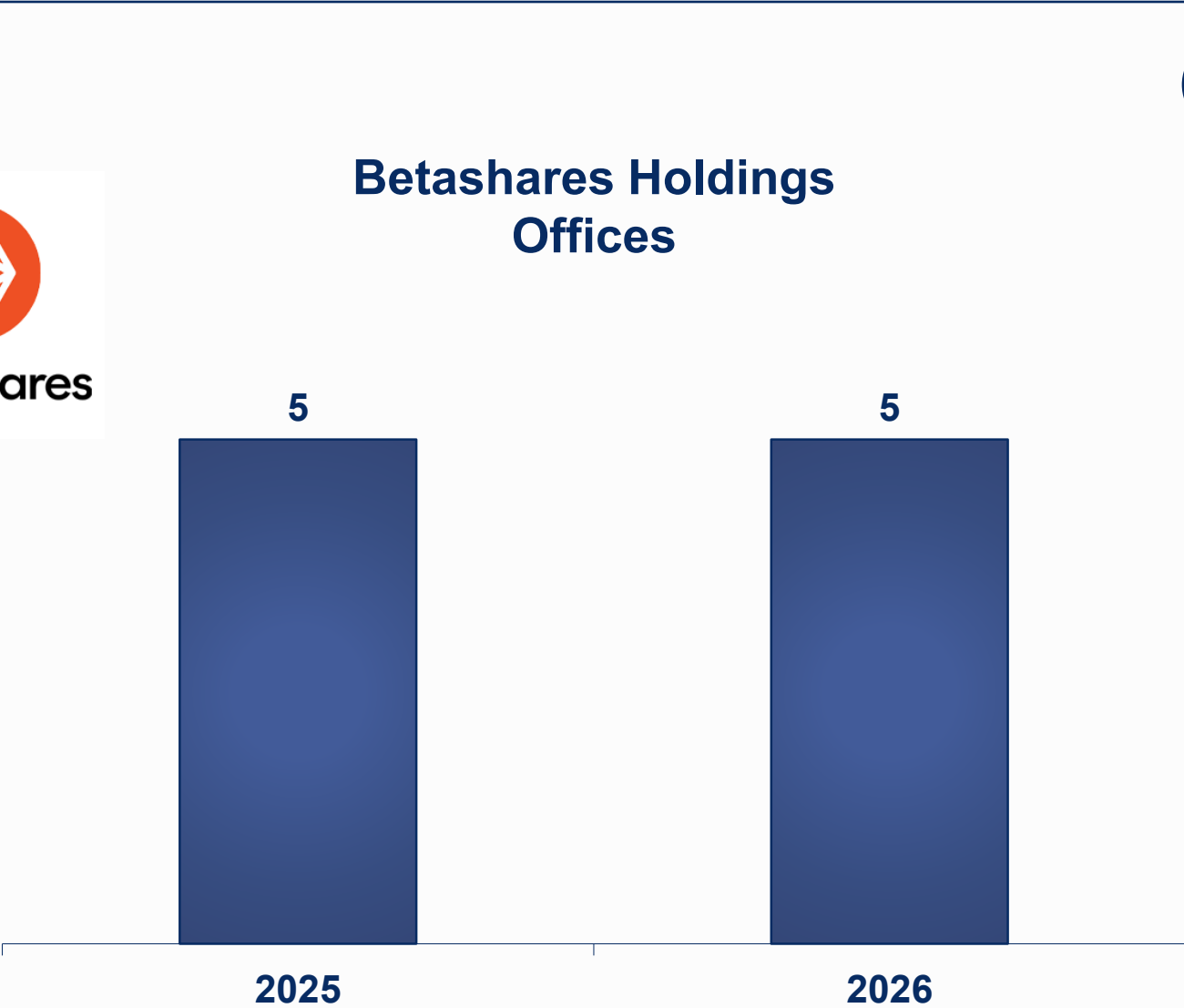
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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Five Office, Consistent Since 2025



**Betashares Holdings
Offices**



2026 = 9/29/26

2025 = 9/29/26

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Offices Include Adelaide, Australia; Brisbane, Australia; & Sydney, Australia

Betashares Holdings Offices

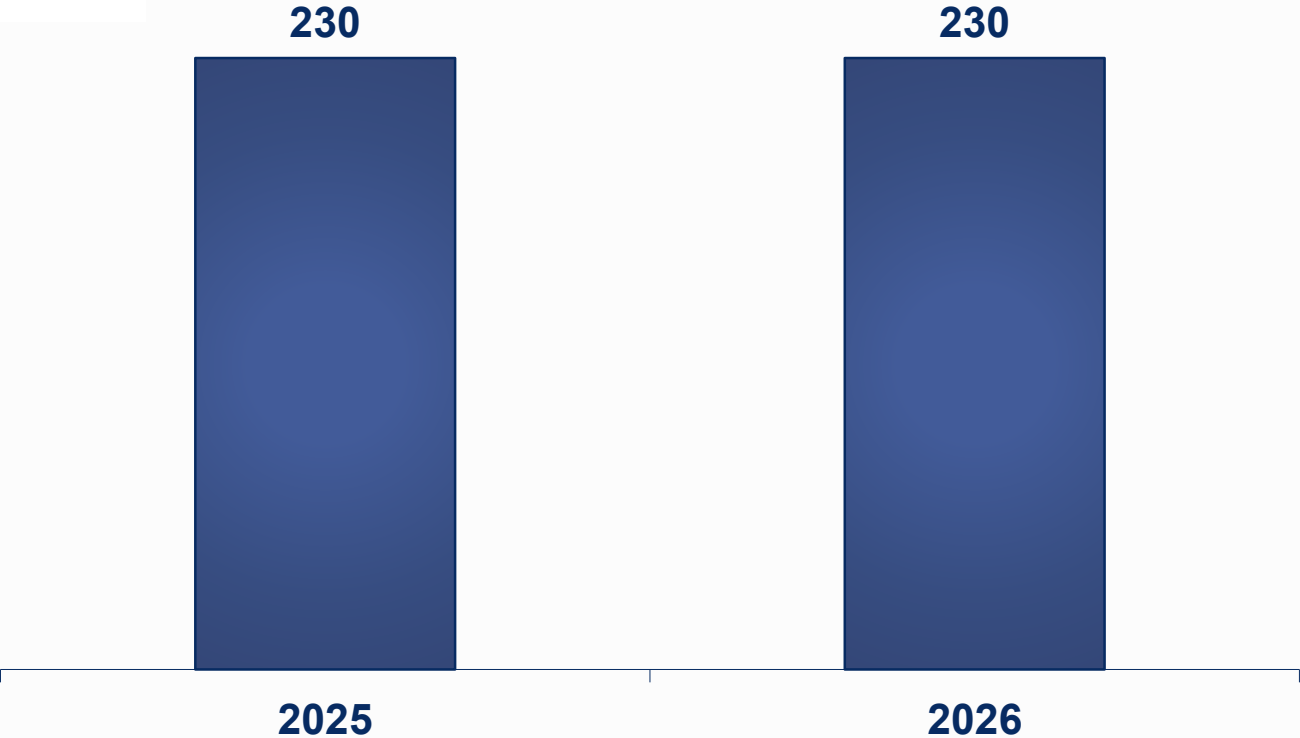
- **Adelaide, Australia**
- **Auckland, New Zealand**
- **Brisbane, Australia**
- **Melbourne, Australia**
- **Sydney, Australia**



Betashares Holdings Has 230 Employees, Consistent Since 2025



**Betashares Holdings
Employees**



2026 = 9/29/26

2025 = 9/29/26

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Raised Funds

Needs data

**Betashares Holdings
Funds**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Serves Institutional Clients

Needs data

Betashares Holdings Institutional Clients



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

**Betashares Holdings
Institutional Clients**

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Gathered \$55 Billion Assets Under Management, Consistent Since 2024



Betashares Holdings Assets Under Management (\$ Billions)



2025 = 9/29/26

2024 = 9/29/26

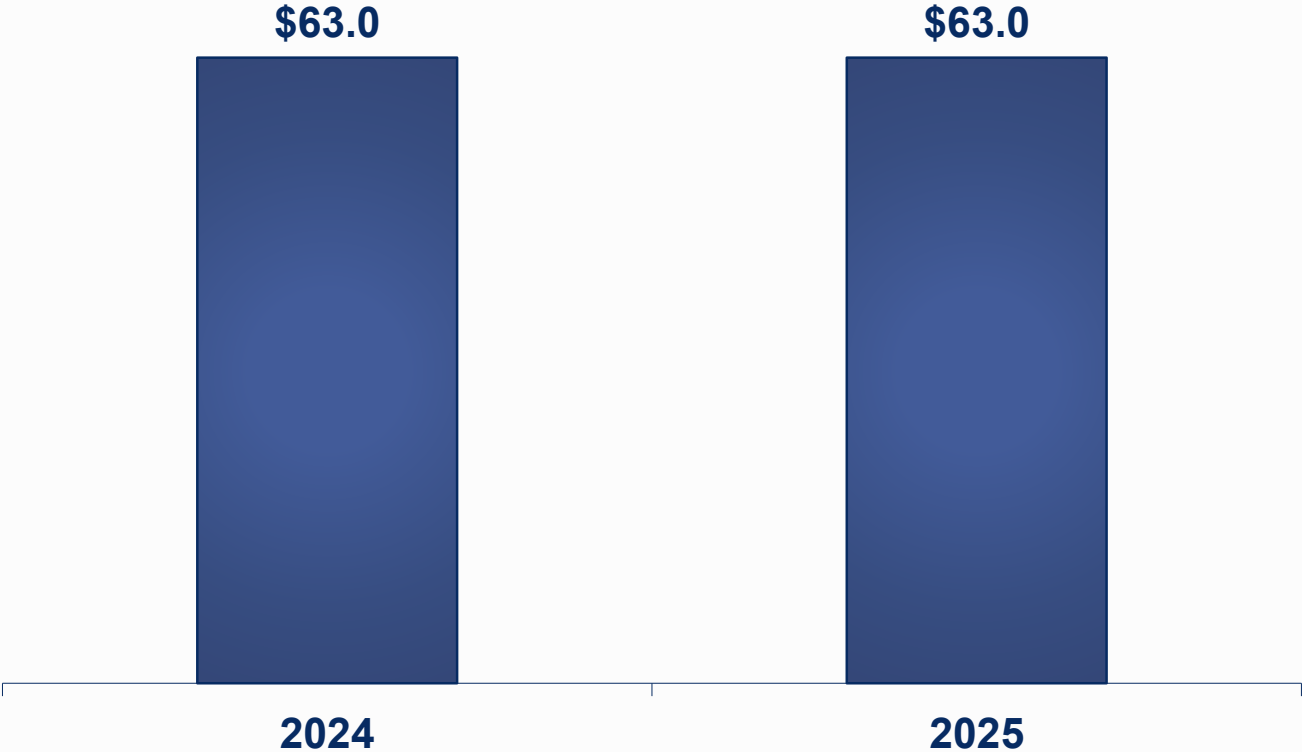
Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Generates Revenues

Needs data



**Betashares Holdings
Revenues
(\$ Millions)**



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Earns \$____ Million Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs data

Betashares Holdings Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings Earns \$___ Million

Needs data

**Betashares Holdings
Net Profits
(\$ Millions)**

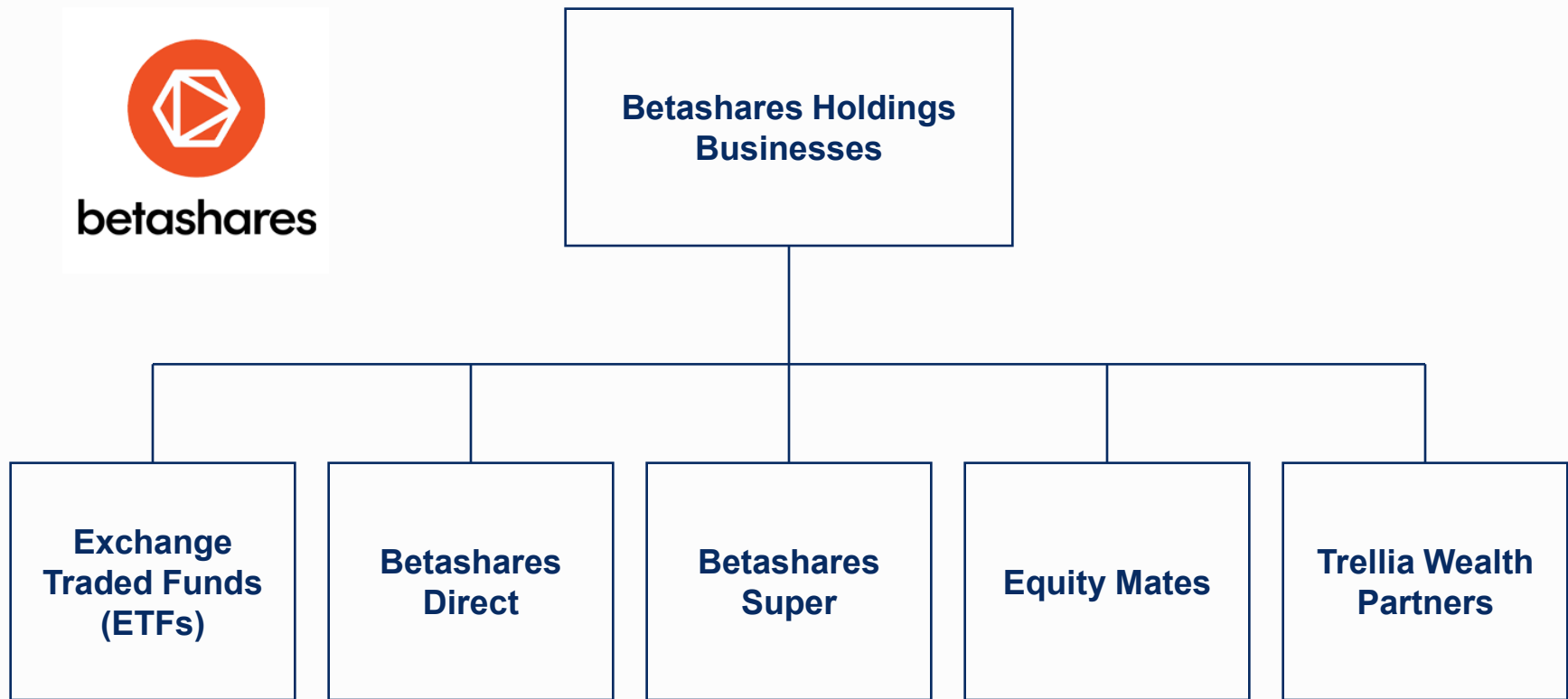


2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Five Businesses: ETFs, Betashares Direct, Betashares Super, Equity Mates, & Trellia Wealth Partners

Betashares Holdings Businesses



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' First Business is Exchange Traded Funds (ETFs)

Exchange
Traded Funds
(ETFs)

Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs) Has Employees

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Employees



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs) Has Gathered Assets Under Management

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs) Gathers Net Flows

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Net Flows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs) Generates Revenues

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Revenues (\$ Millions)



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs) Earns \$__
Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings
Exchange Traded Funds (ETFs)
Earnings Before Interest, Taxes,
Depreciation, & Amortization (EBITDA)
(\$ Millions)

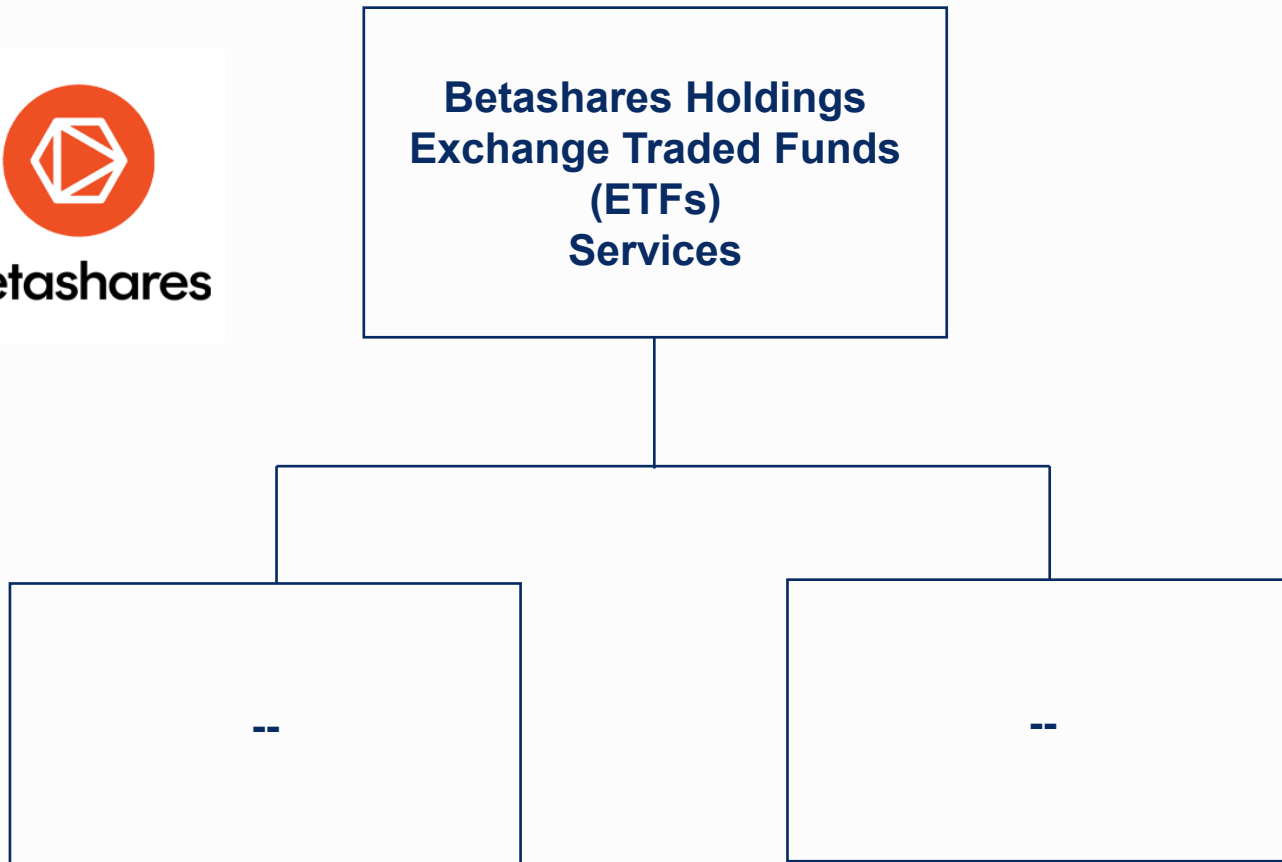


2024

2025

Betashares Holdings' Exchange Traded Funds (ETFs) Business has Two Services, Including ...

Betashares Holdings Exchange Traded Funds (ETFs) Services



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' First Service is ...

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Comments

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betashares

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Exchange Traded Funds (ETFs) Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Has Gross Inflows

Betashares Holdings Exchange Traded Funds (ETFs) Gross Inflows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

***Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Has
Gross Outflows***

**Betashares Holdings
Exchange Traded Funds (ETFs)
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Gathers Net Flows

Betashares Holdings Exchange Traded Funds (ETFs) Net Flows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

***Betashares Holdings' Exchange Traded Funds (ETFs)' XXX
Generates Revenues***

Needs Data

**Betashares Holdings
Exchange Traded Funds (ETFs)
Revenues
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings' Exchange Traded Funds (ETFs)' Second Service is ...

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Comments

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betashares

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Exchange Traded Funds (ETFs) Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Has Gross Inflows

Betashares Holdings Exchange Traded Funds (ETFs) Gross Inflows (\$ Millions)



2024

2025

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Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Has Gross Outflows

Betashares Holdings Exchange Traded Funds (ETFs) Gross Outflows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Gathers Net Flows

Betashares Holdings Exchange Traded Funds (ETFs) Net Flows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Generates Revenues

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Revenues (\$ Millions)



2024

2025

Betashares Holdings' Exchange Traded Funds (ETFs)' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Exchange Traded Funds (ETFs) Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings' Second Business is Betashares Direct

Betashares
Direct

Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings’ Betashares Direct Has Employees

Needs Data

**Betashares Holdings
Betashares Direct
Employees**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct Has Gathered Assets Under Management

Needs Data

Betashares Holdings Betashares Direct Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct Gathers Net Flows

Needs Data

**Betashares Holdings
Betashares Direct
Net Flows
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings’ Betashares Direct Generates Revenues

Needs Data

**Betashares Holdings
Betashares Direct
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct Earns \$__ Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Betashares Direct Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)

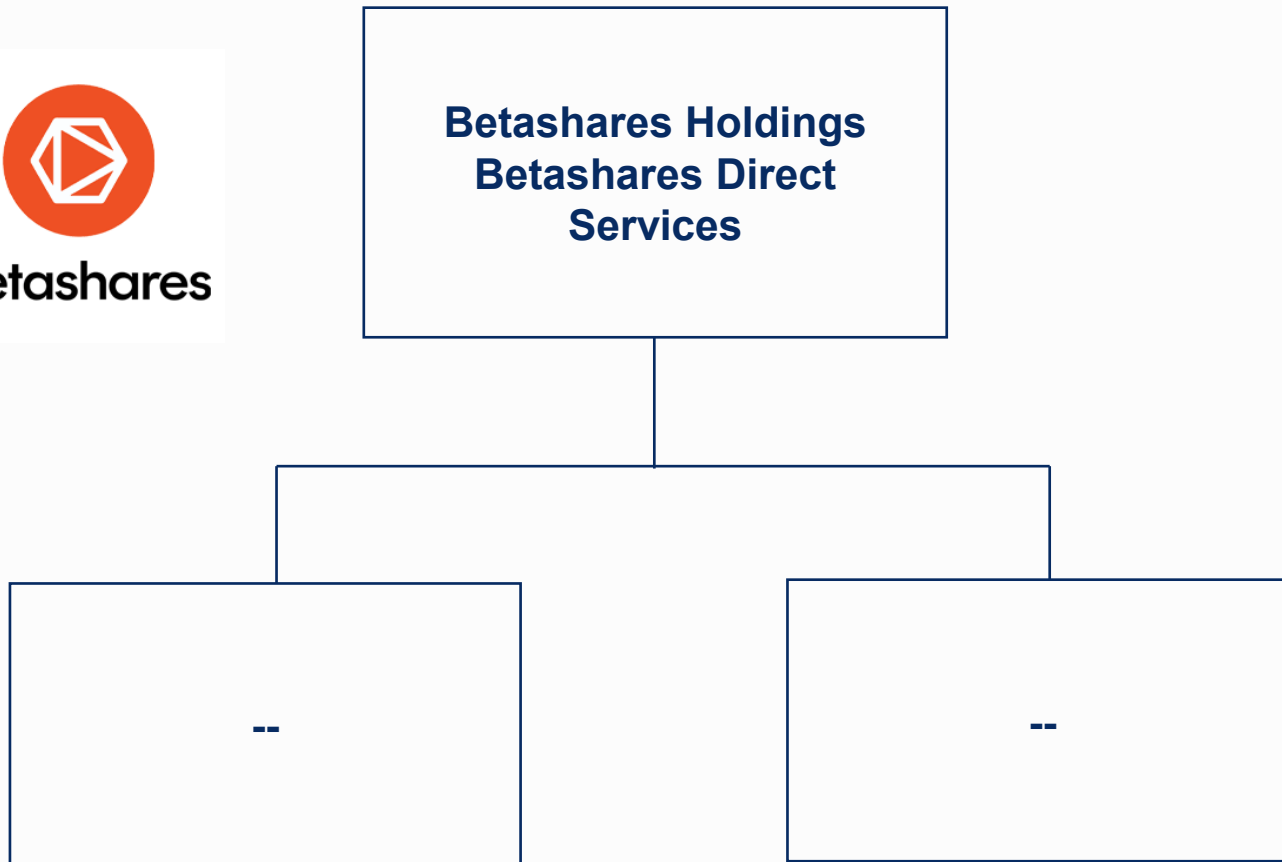


2024

2025

Betashares Holdings' Betashares Direct Business has Two Services, Including ...

Betashares Holdings Betashares Direct Services



Betashares Holdings' Betashares Direct' First Service is ...

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Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Betashares Direct Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Has Gross Inflows

**Betashares Holdings
Betashares Direct
Gross Inflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Has Gross Outflows

**Betashares Holdings
Betashares Direct
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Gathers Net Flows

**Betashares Holdings
Betashares Direct
Net Flows
(\$ Millions)**



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Generates Revenues

Needs Data

**Betashares Holdings
Betashares Direct
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Betashares Direct Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings' Betashares Direct' Second Service is ...

xxx



Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Betashares Direct Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Has Gross Inflows

**Betashares Holdings
Betashares Direct
Gross Inflows
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Has Gross Outflows

**Betashares Holdings
Betashares Direct
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Gathers Net Flows

**Betashares Holdings
Betashares Direct
Net Flows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Generates Revenues

Needs Data

**Betashares Holdings
Betashares Direct
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Direct' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Betashares Direct Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings' Third Business is Betashares Super

Betashares
Super

Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super Has Employees

Needs Data

Betashares Holdings
Betashares Super
Employees



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super Has Gathered Assets Under Management

Needs Data

Betashares Holdings Betashares Super Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super Gathers Net Flows

Needs Data

Betashares Holdings Betashares Super Net Flows (\$ Millions)



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings’ Betashares Super Generates Revenues

Needs Data

**Betashares Holdings
Betashares Super
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super Earns \$__ Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Betashares Super Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



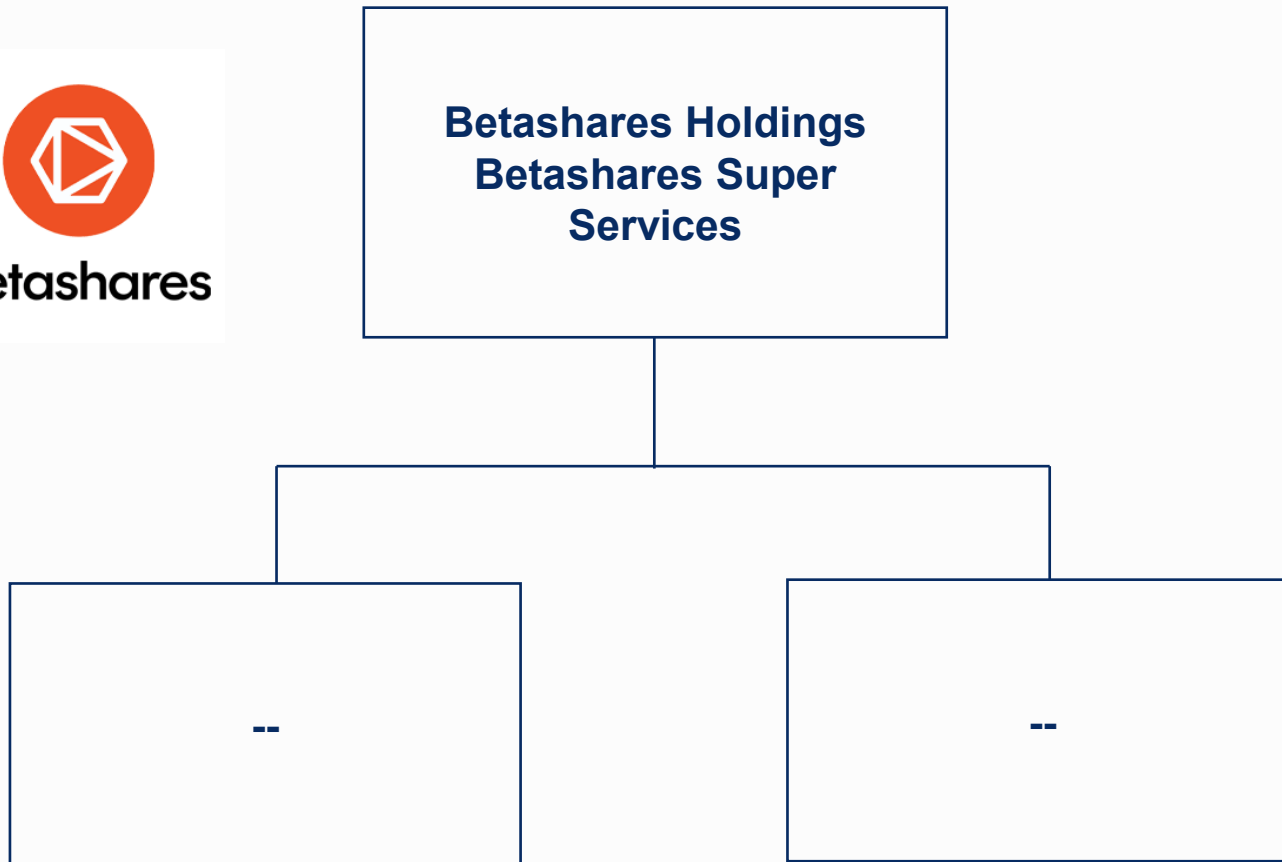
2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super Business has Two Services, Including ...

Betashares Holdings Betashares Super Services



Betashares Holdings’ Betashares Super’ First Service is ...

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Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Has Gathered \$XXX Billion Assets Under Management

**Betashares Holdings
Betashares Super
Assets Under Management
(\$ Billions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Has Gross Inflows

**Betashares Holdings
Betashares Super
Gross Inflows
(\$ Millions)**



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Has Gross Outflows

**Betashares Holdings
Betashares Super
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Gathers Net Flows

**Betashares Holdings
Betashares Super
Net Flows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Generates Revenues

Needs Data

**Betashares Holdings
Betashares Super
Revenues
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Betashares Super Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings’ Betashares Super’ Second Service is ...

xxx



Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Betashares Super Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Has Gross Inflows

**Betashares Holdings
Betashares Super
Gross Inflows
(\$ Millions)**



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Has Gross Outflows

**Betashares Holdings
Betashares Super
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Gathers Net Flows

**Betashares Holdings
Betashares Super
Net Flows
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Generates Revenues

Needs Data

**Betashares Holdings
Betashares Super
Revenues
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Betashares Super' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Betashares Super Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings' Fourth Business is Equity Mates

Equity Mates

Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates Has Employees

Needs Data

**Betashares Holdings
Equity Mates
Employees**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates Has Gathered Assets Under Management

Needs Data

Betashares Holdings Equity Mates Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates Gathers Net Flows

Needs Data

Betashares Holdings Equity Mates Net Flows (\$ Millions)



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates Generates Revenues

Needs Data

**Betashares Holdings
Equity Mates
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates Earns \$__ Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Equity Mates Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)

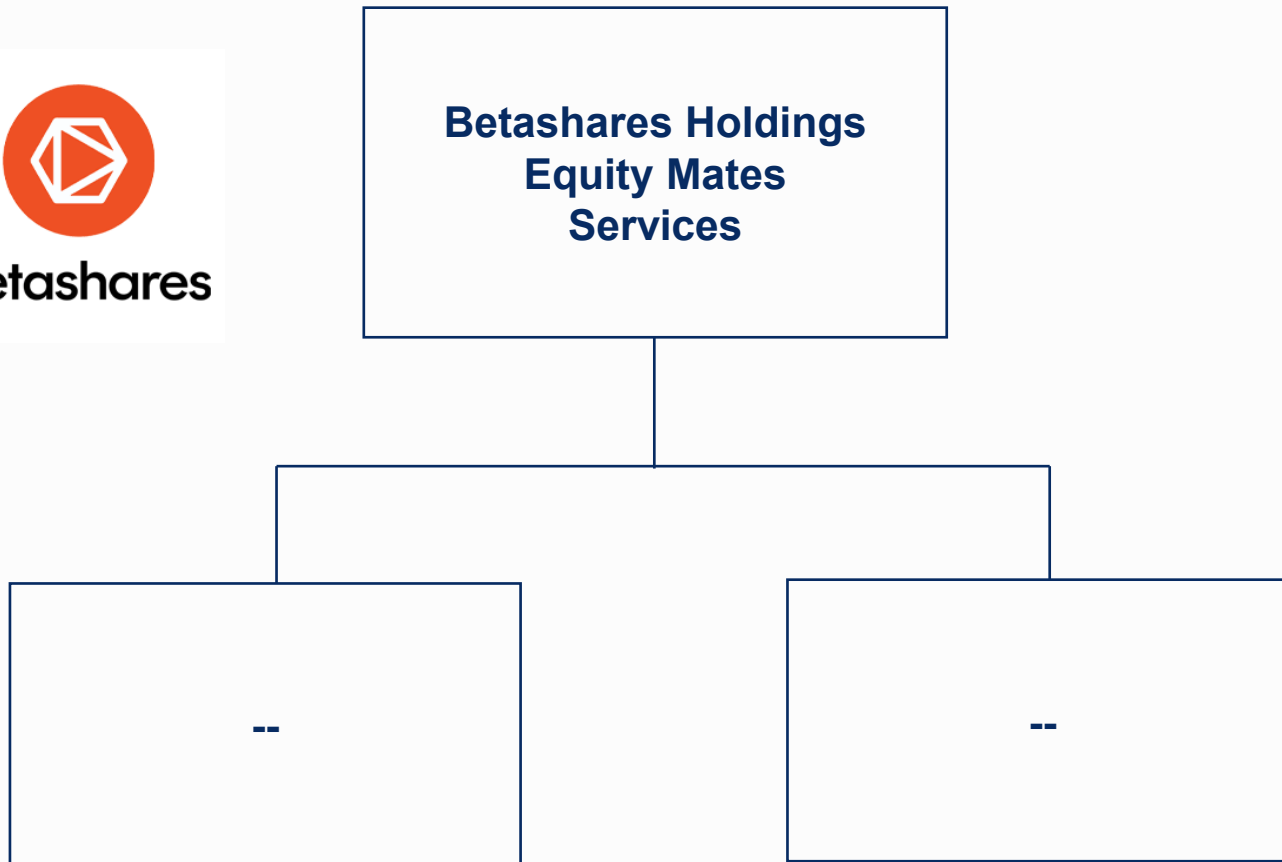


2024

2025

Betashares Holdings' Equity Mates Business has Two Services, Including ...

Betashares Holdings Equity Mates Services



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' First Service is ...

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Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Equity Mates Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Has Gross Inflows

**Betashares Holdings
Equity Mates
Gross Inflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Has Gross Outflows

**Betashares Holdings
Equity Mates
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Gathers Net Flows

**Betashares Holdings
Equity Mates
Net Flows
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Generates Revenues

Needs Data

**Betashares Holdings
Equity Mates
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Equity Mates Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings' Equity Mates' Second Service is ...

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Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Equity Mates Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Has Gross Inflows

**Betashares Holdings
Equity Mates
Gross Inflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Has Gross Outflows

**Betashares Holdings
Equity Mates
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Gathers Net Flows

**Betashares Holdings
Equity Mates
Net Flows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Generates Revenues

Needs Data

**Betashares Holdings
Equity Mates
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Equity Mates' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Equity Mates Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings’ Fifth Business is Trellia Wealth Partners

Trellia Wealth
Partners

Comments

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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners Has Employees

Needs Data

**Betashares Holdings
Trellia Wealth Partners
Employees**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners Has Gathered Assets Under Management

Needs Data

**Betashares Holdings
Trellia Wealth Partners
Assets Under Management
(\$ Billions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners Gathers Net Flows

Needs Data

**Betashares Holdings
Trellia Wealth Partners
Net Flows
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings’ Trellia Wealth Partners Generates Revenues

Needs Data

**Betashares Holdings
Trellia Wealth Partners
Revenues
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners Earns \$__ Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Trellia Wealth Partners Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



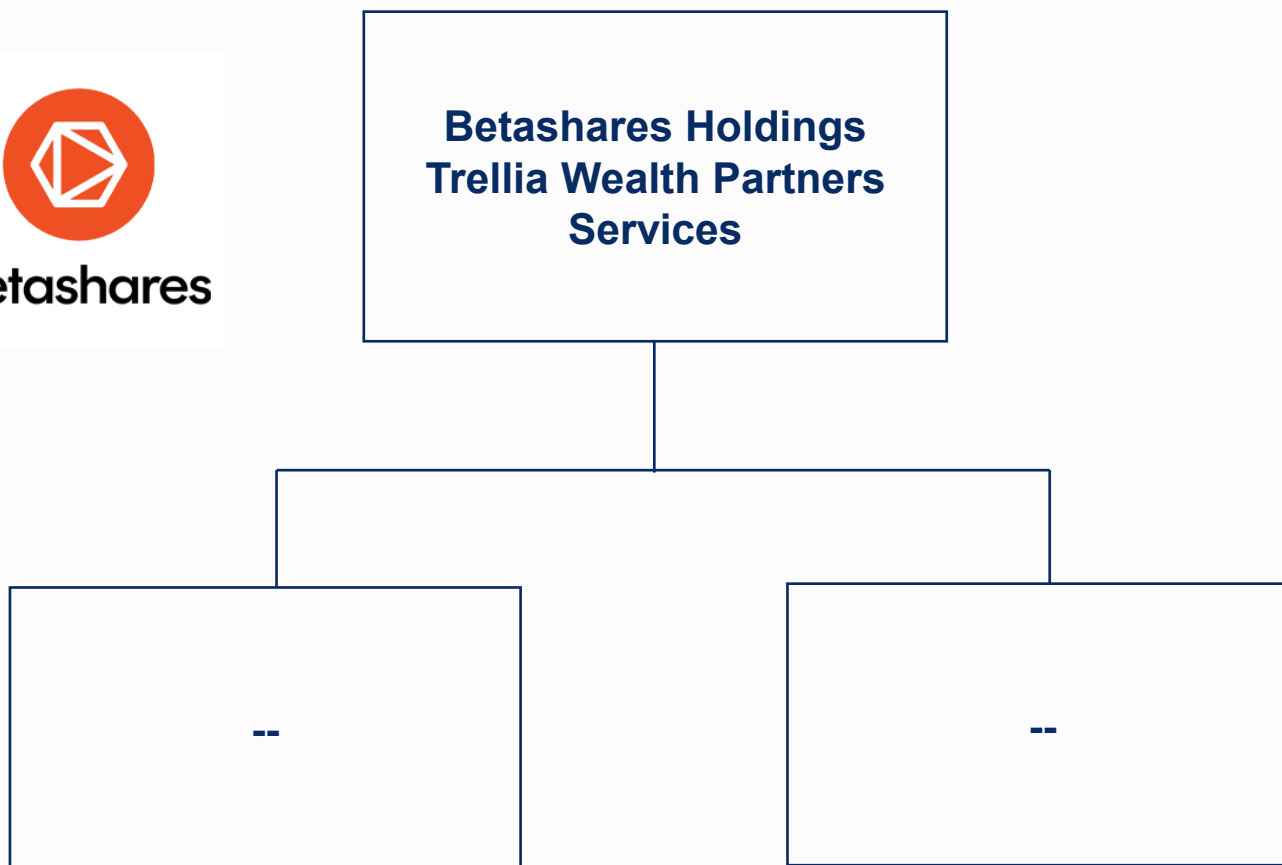
2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners Business has Two Services, Including ...

Betashares Holdings Trellia Wealth Partners Services



Betashares Holdings’ Trellia Wealth Partners’ First Service is ...

xxx



Comments

-

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Trellia Wealth Partners Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Has Gross Inflows

Betashares Holdings Trellia Wealth Partners Gross Inflows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Has Gross Outflows

**Betashares Holdings
Trellia Wealth Partners
Gross Outflows
(\$ Millions)**



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Gathers Net Flows

Betashares Holdings Trellia Wealth Partners Net Flows (\$ Millions)



2024

2025

Betashares Holdings' Trellia Wealth Partners' XXX Generates Revenues

Needs Data

**Betashares Holdings
Trellia Wealth Partners
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

Betashares Holdings Trellia Wealth Partners Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

Betashares Holdings’ Trellia Wealth Partners’ Second Service is ...

xxx



Comments

-

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Has Gathered \$XXX Billion Assets Under Management

Betashares Holdings Trellia Wealth Partners Assets Under Management (\$ Billions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Has Gross Inflows

Betashares Holdings Trellia Wealth Partners Gross Inflows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Has Gross Outflows

Betashares Holdings Trellia Wealth Partners Gross Outflows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Gathers Net Flows

Betashares Holdings Trellia Wealth Partners Net Flows (\$ Millions)



2024

2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Generates Revenues

Needs Data

**Betashares Holdings
Trellia Wealth Partners
Revenues
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Trellia Wealth Partners' XXX Earns Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)

Needs Data

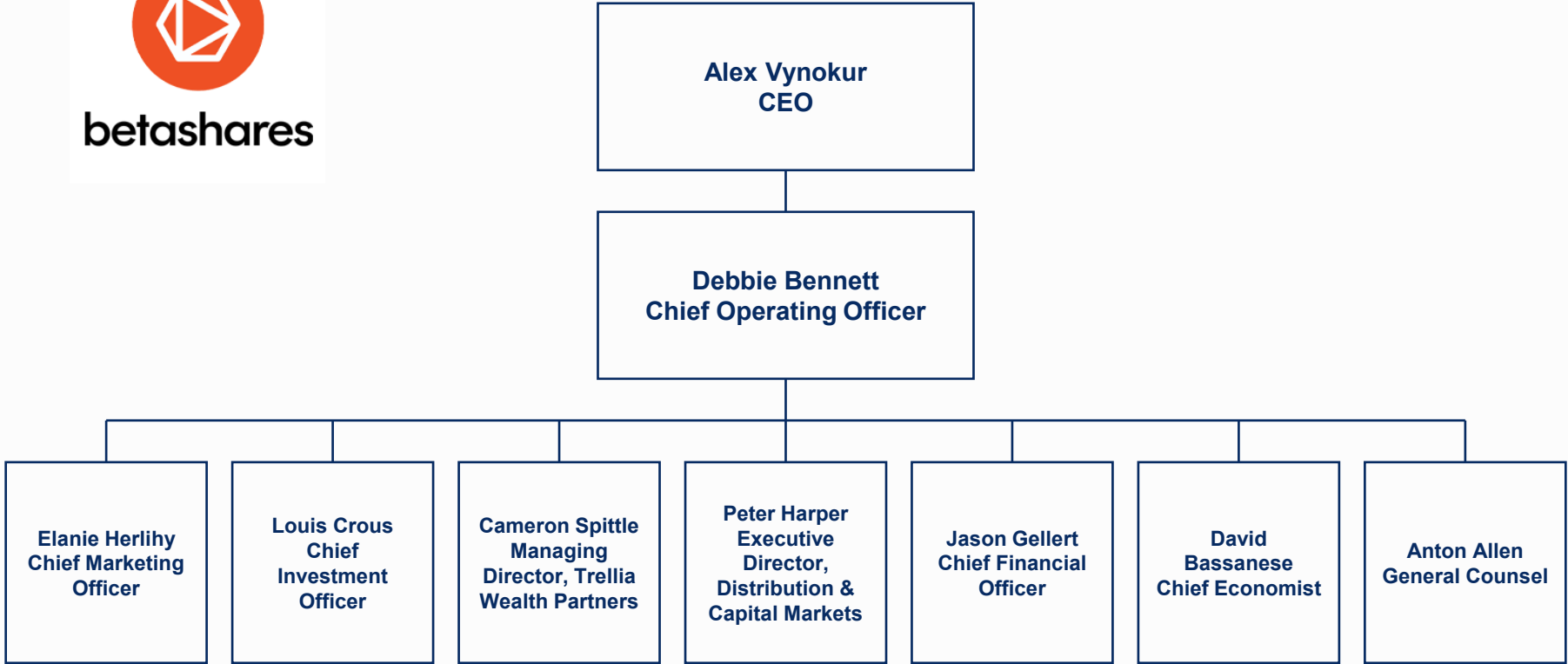
Betashares Holdings Trellia Wealth Partners Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) (\$ Millions)



2024

2025

**Betashares Holdings
Organizational Chart**



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

***Betashares Holdings Has a Board of Directors Led by its Chairman
Alex Vynokur***

**Betashares Holdings
Board of Directors**

Alex Vynokur (Chairman)	Jason Gellert	Edward Sippel	Blake Grossman	Louis Crous
--	--	--	--	-- 

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis



Comments	
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Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Assets

Needs data

**Betashares Holdings
Assets
(\$ Millions)**



2024 **2025**

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Liabilities

Needs data

**Betashares Holdings
Liabilities
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has Shareholders' Equity

Needs data

**Betashares Holdings
Shareholders Equity
(\$ Millions)**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Earns ... Per Share

Needs data

**Betashares Holdings
Earnings Per Share**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Declares ... Dividends Per Share

Needs data

**Betashares Holdings
Dividends Per Share**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings Has a ... Dividend Yield

Needs data

**Betashares Holdings
Dividend Yield**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Stock Price is ...

Needs data

**Betashares Holdings
Stock Price**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Needs data

**Betashares Holdings
Shares Outstanding**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Market Capitalization is ...

Needs data

**Betashares Holdings
Market Capitalization
(\$ Millions)**



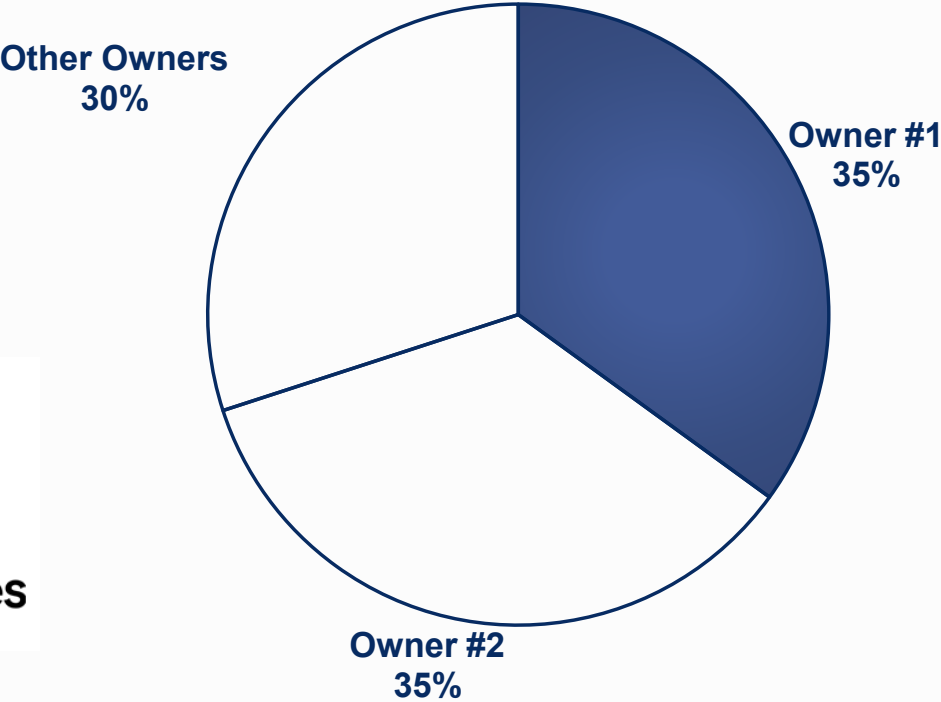
2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings is Owned by Owner #1 & Owner #2

Needs more
complete data

**Betashares Holdings
Ownership
By Owner**



Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis

Betashares Holdings' Stock Volume is....

Needs data

**Betashares Holdings
Stock Volume**



2024 2025

Source: 9/29/26 Betashares Holdings Website; Tiburon Research & Analysis



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms